Matlak, Steven M. (for Richard M. Aaron – Executor/Petitioner)

Petition for Settlement of Third and Final Account and for Final Distribution, for Allowance of Compensation for Ordinary Services of Executor, and for Allowance of Ordinary Attorney's Fees and Reimbursement of Advanced Costs

DOD: 07/25/98		RICHARD M. AARON, Executor, is Petitioner.		NEEDS/PROBLEMS/	
		Account period: 07/01/06 - 09/08/15		COMMENTS:	
Co	ent. from		Accounting: Beginning POH: Ending POH:	\$74,447.70 \$45,269.94 \$44,405.13 (\$42,005.13 is cash)	
	Aff.Sub.Wit.			,	
✓	Verified		Executor: \$7.087.86 less amo	\$3,959.63 (total statutory fee = unts previously allowed in the first	
✓	Inventory			unt totaling \$3,128.23)	
✓	PTC		Attorney:	\$3,959.63 (total statutory fee =	
✓	Not.Cred.		\$7,087.86 less amo	unts previously allowed in the first	
✓	Notice of		and second acco	unt totaling \$3,128.23)	
	Hrg		Costs:	\$536.00 (filing fees, certified	
✓	Aff.Mail	w/	copies)	· · · · · · · · · · · · · · · · · · ·	
	Aff.Pub.		Closing:	\$2,000.00	
	Sp.Ntc.		J	• ,	
	Pers.Serv.			at there are potential ue to the estate that are derived	
	Conf. Screen		from fee payments	s from development along the	
	Letters 10/0	6/98		d water mains that were built by ts in the City of Clovis, Petitioner	
	Duties/Supp	1		otential reimbursements be	
	Objections			buted to the beneficiaries each as	
	Video		to a ½ undivided ir	nterest.	
	Receipt			at the estate continues to receive	
	CI Report			payments from Fresno Long Beach ests that all future royalty payments	
✓	9202		be made to the be	eneficiaries each as to a $\frac{1}{2}$	
✓	Order		undivided interest.		
	Aff. Posting			o be paid as follows:	Reviewed by: JF
	Status Rpt		Barbara Roe: City of Fresno:	\$4,400.00 \$230.50	Reviewed on:
	UCCITA		Hagop T. Bedoyan		10/30/15
	UCCJEA Shell Oil Company: \$228.24		Updates: Recommendation:		
	FTB Notice	n/a	Distribution, pursua	ınt to Decedent's will, is to:	File 1 - Threlkeld
				- \$8,429.05 cash, plus $\frac{1}{2}$ valued at \$600.00) and $\frac{1}{2}$ Royalty Gas Well (valued at \$600.00)	
				- \$8,429.05 cash, plus $\frac{1}{2}$ valued at \$600.00) and $\frac{1}{2}$ Royalty Gas Well (valued at \$600.00)	

2 Ramona I. Jaramillo (Estate) Case No. 07CEPR00719 Attorney Tuttle, Ernest H., III (for Vanessa Jaramillo – Administrator) Probate Status Hearing re: Failure to File a First Account or Petition for Final Distribution

DOD: 05/02/2006	VANESSA JARAMILLO, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator with Will Annexed with full	
	IAEA authority and bond set at	OFF CALENDAR. Petition for
	\$83,000.00 on 09/18/2007.	Termination and Discharge
Cont. from 090215,	Receipt of Bond in the amount of	filed 10/15/2015. Hearing is
093015	\$83,000.00 filed 01/03/2008.	set for 12/03/2015.
Aff.Sub.Wit.		
Verified	Letters issued on 01/25/2008.	Need First Account or Petition for
Inventory	Inventory and Appraisal 02/09/2009	Final Distribution or current written
PTC	Inventory and Appraisal 02/08/2008 shows an estate valued at \$195,000.00.	status report pursuant to Local
Not.Cred.	3110 W3 411 031410 Valoud 41 \$170,000.00.	Rule 7.5 which states in all matters
Notice of	First Account and or Petition for Final	set for status hearing verified
Hrg	Distribution was due on 11/2008.	status reports must be filed no
Aff.Mail		later than 10 days before the
Aff.Pub.	Notice of Status Hearing set this status hearing for the Failure to File a First	hearing. Status Reports must
Sp.Ntc.	Account or Petition for Final Distribution.	comply with the applicable code
Pers.Serv.	The notice was mailed to Attorney	requirements. Notice of the status
Conf.	Ernest Tuttle and Administrator Vanessa	hearing, together with a copy of
Screen	Jaramillo on 07/07/2015.	the Status Report shall be served
Letters		on all necessary parties.
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202	<u> </u>	
Order	_	
Aff. Posting		Reviewed by: LV
Status Rpt	_	Reviewed on: 10/30/2015
UCCJEA	4	Updates:
Citation FTB Notice	4	Recommendation: File 2 – Jaramillo
rib Notice		riie 2 - Jaramiiio

3 Albert Esparza (Estate)

Case No. 09CEPR00915

Attorney

Kruthers, Heather H. (for Public Administrator – Successor Administrator – Petitioner)
Petition for Surcharge Against Former Administrator for Breach of Fiduciary Duty

DOD: 7/11/08	PUBLIC ADMINISTRATOR, Successor Administrator, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS:
		OFF CALENDAR
Cont. from 070815, 090915		Amended Petition for Surcharge filed 10/15/15 is set for hearing on
Aff.Sub.Wit.		12/7/15.
✓ Verified		, , , , , ,
Inventory		
PTC		
Not.Cred.		
✓ Notice of		
Hrg		
✓ Aff.Mail w		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 10/30/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 3 - Esparza

3

4 Faith Amariah Esqueda (GUARD/P)

Case No.11CEPR00602

Petitioner Amalia Molly Dominguez (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
Comb from 0/2415		Minute Order 9/9/15: This Court must have proof from the Virginia Court that the Virginia guardianship has been terminated so that orders can be made here.
Cont. from 062415, 072915, 080515, 090915		<u>Update</u> : Declaration filed 10/27/15 attaches a copy of "Notice and Motion to Determine Court is
Aff.Sub.Wit.		Inconvenient Forum Pursuant to Virginia Code" indicating a hearing date of 10/28/15.
✓ Verified		maleaming a nearing date of 10/25/15.
Inventory		Minute Order 8/5/15: Petitioner reports that the
PTC		paternal grandmother's name is Rosa Esqueda;
Not.Cred.		proper service is to be effected. Additionally, Ms. Dominguez is to inquire as to the paternal
Notice of X		grandfather's name and make attempts to locate
Hrg		him for service.
Aff.Mail X		As of 10/30/15, the following issues exist:
Aff.Pub.		AS OF TO/OS/TO, THE TOHOWING 1330ES EXIST.
Pers.Serv.		1. Need update on Virginia Guardianship. What was
✓ Conf.		the result of the 10/28/15 hearing?
Screen		2. If diligence is not found, need service on paternal
✓ Letters		grandparents Rosa Esqueda and Sam Esqueda,
✓ Duties/Supp		Sr., pursuant to Probate Code §1511.
Objections		Note: Petitioner filed a declaration of due
Video		diligence as to Sam Esqueda only.
Receipt		
✓ CI Report		3. <u>NEW ISSUE</u> : On 9/9/15, Petitioner filed a Declaration with an attachment that appears to
✓ Clearances		be a letter from "California Casualty" regarding
✓ Order		an injury claim for the minor. Need clarification. This petition is for guardianship of the person only, which does not allow the guardian to take possession of funds or assets on behalf of the minor. If guardianship of the estate is necessary in connection with this claim, a different type of petition may be necessary.
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 10/30/15
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 4 – Esqueda

5 Mark Lawrence Maffeo (GUARD/E)Case No. 12CEPR00542

Attorney Horton, Lisa (for Marleen Coronel Maffeo – Guardian)

Probate Status Hearing Re: Filing Second Accounting

		MARLEEN C. MAFFEO, Mother, was	NEEDS/PROBLEMS/COMMENTS:
		appointed Guardian of the Estate with	
		bond of \$335,000.00 on 7-18-12.	Minute Order of 09/16/2015: Counsel
		Department file of 0, 10, 10	requests 45 days. If the accounting is
Co	ont. from 091615	Bond was filed 9-12-12.	filed at least two Court days prior, then no appearance is necessary on
	Aff.Sub.Wit.	Additional Bond was filed on	11/04/2015.
	Verified	06/24/2014.	11,01,2010.
-	Inventory	7	Need Second Account or Petition
-	PTC	First Account was filed on 06/09/2014.	for Final Distribution.
	Not.Cred.	Minute Order of 06/09/2014 set this	
	Notice of	status hearing for the filing of the	
	Hrg	Second Account.	
	Aff.Mail		
	Aff.Pub.	Status Report filed 11/02/2015 states the	
	Sp.Ntc.	second account and report of guardian is 85% finished. The remaining	
	Pers.Serv.	bank statements for both the Wells	
	Conf.	Fargo and Bank of America accounts	
	Screen	were received on 10/14/2015. Upon	
	Letters	further review, it appeared that the	
	Duties/Supp	bank provided the Guardian's personal Bank of America bank statements and	
	Objections	not the Guardianship account. The	
	Video	accounting could not be finished	
_	Receipt	without the correct bank statements.	
	CI Report	Ms. Horton states her client ordered the	
	9202	bank statements again and they were	
	Order	just received late on October 27 th . Ms. Horton states she needs 15 more days	
	Aff. Posting	to complete the accountings and get it	Reviewed by: LV
	Status Rpt	filed. It is humbly requested that this	Reviewed on: 10/30/2015
-	UCCJEA Citation	status hearing be continued to	Updates:
	FTB Notice	= 11/19/2015 for further status.	Recommendation: File 5 – Maffeo
L	FID NOTICE		riie 5 - Mulieu

6 Kathryn Isabel Coronel Maffeo (GUARD/E) Attorney Horton, Lisa (for Marleen Coronel Maffeo – Guardian) Case No. 12CEPR00543

Probate Status Hearing Re: Filing Second Accounting

	MARLEEN C. MAFFEO, Mother, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Guardian of the Estate with	Minute Order of 00 /1 / /0015: Coursel
	bond of \$335,000.00 on 7-18-12.	Minute Order of 09/16/2015: Counsel requests 45 days. If the accounting is
	Bond was filed 9-12-12.	filed at least two Court days prior,
Cont. from 091615		then no appearance is necessary on
Aff.Sub.Wit.	Additional Bond was filed on	11/04/2015.
Verified	06/24/2014.	
Inventory	First Account was filed on 06/09/2014.	2. Need Second Account or Petition
PTC	First Account was filed on 06/09/2014.	for Final Distribution.
Not.Cred.	Minute Order of 06/09/2014 set this	
Notice of	status hearing for the filing of the	
Hrg	Second Account.	
Aff.Mail	Status Day and Stand 11 (00 (0015 at act as the	
Aff.Pub.	Status Report filed 11/02/2015 states the second account and report of	
Sp.Ntc.	guardian is 85% finished. The remaining	
Pers.Serv.	bank statements for both the Wells	
Conf.	Fargo and Bank of America accounts	
Screen	were received on 10/14/2015. Upon	
Letters	further review, it appeared that the	
Duties/Supp	bank provided the Guardian's personal	
Objections	Bank of America bank statements and	
Video	not the Guardianship account. The	
Receipt	accounting could not be finished	
CI Report	without the correct bank statements.	
9202	Ms. Horton states her client ordered the	
Order	bank statements again and they were	2
Aff. Posting	just received late on October 27 th . Ms. Horton states she needs 15 more days	Reviewed by: LV
Status Rpt	to complete the accountings and get it	Reviewed on: 10/30/2015
UCCJEA	filed. It is humbly requested that this	Updates:
Citation	status hearing be continued to	Recommendation:
FTB Notice	11/19/2015 for further status.	File 6 – Maffeo
	11, 11, 2010 10110101010101	

6

Attorney Knudson, David N. (for Administrator Gwen G. Hemminger)

Notice of Motion and Motion to Be Relieved as Counsel

		DAVID N. KNUDSON, Attorney For	NEEDS/PROBLEMS/COMMENTS:
		Administrator GWEN G. HEMMINGER , is	
		Petitioner. Petitioner states since the beginning of	Need notice to the surety who has filed a court bond for the personal representative (The
		the year he has counseled his client on	Hartford, bond filed 6/26/13)
	Aff.Sub.Wit.	tasks that need to be undertaken to	pursuant to Probate Code
>	Verified	move the administration of the estate	§1213(a)(4).
	Inventory	along. He has sent several letters and	
	PTC	email communications. Since the first of	
	Not.Cred.	this year, he has had minimal response from his client. The two times he has	
>	Notice of	spoken to her by phone, she has told	
	Hrg	him that she would be providing	
>	Aff.Mail	information and taking actions to fulfill	
	Aff.Pub.	her duties as administrator. However,	
	Sp.Ntc.	he has not received the promised information nor have necessary actions	
	Pers.Serv.	been taken.	
	Conf.		
	Screen	Attorney Knudson states he has been	
	Letters	contacted by counsel for one of the	
	Duties/Supp	other beneficiaries that his client is	
	Objections	considering filing a petition to remove Mr. Knudson's client as Administrator.	
	Video	Mr. Knudson has advised his client of	
	Receipt	that fact by email and US Mail, but has	
	CI Report	received no response.	
	9202	B. P. P. P. C. C. P. C. C. C. P. P. C. P.	
>	Order	Petitioner believes communications have broken down such that he can no	
	Aff. Posting	longer represent his client in this matter.	Reviewed by: skc
	Status Rpt	- longer represent the cheff in this matter.	Reviewed on: 10/30/15
	UCCJEA	Petitioner states civil litigation to	Updates:
	Citation	recover assets is being handled by	Recommendation:
	FTB Notice	Attorney Kim Mayhew of Lang, Richert et al, in 15CECG00450.	File 7A – Green

7A

Attorney Knudson, David N. (for Administrator Gwen G. Hemminger)

Order to Show Cause

DOD: 1/22/13		GWEN G. HEMMINGER , Daughter, was	NEEDS/PROBLEMS/COMMENTS:
		appointed Administrator with Full	
		IAEA with bond of \$550,000.00 on	Note: Administrator resides in Florida.
		5/1/13. Bond was filed and Letters	Note: A Politica for Possessal and
		issued 6/26/13.	Note: A Petition for Removal and Appointment of Successor
	Aff.Sub.Wit.	At the hearing on 5/1/13, the Court	Representative was filed 10/7/15 by
	Verified	set status hearing for the filing of the first account or petition for final	LISA R. GREEN, Daughter, of Fresno, and is set for hearing on 11/19/15.
	Inventory	distribution for 8/1/14.	is serior flearing off 11/17/15.
	PTC		1. Need First Account/Petition for Final
	Not.Cred.	The status hearing was continued to	Distribution or current written status
	Notice of	2/2/15, then 3/30/15, then 9/28/15.	report pursuant to Local Rule 7.5.
	Hrg		
	Aff.Mail	Minute Order 9/28/15: Mr. Knudson	2. Need status of civil matter
	Aff.Pub.	has filed a petition to withdraw as	15CECG00450.
	Sp.Ntc.	counsel, which is set for 11/4/15. The Court issues an Order to Show Cause	3. Notice to the surety may be
	Pers.Serv.	to GWEN G. HEMMINGER as to why	required for further proceedings
	Conf.	she should not be removed as	against the Administrator with
	Screen	Administrator for failure to file a first or	reference to the bond filed 6/26/13.
	Letters	final account. Ms. Hemminger is	
	Duties/Supp	ordered to be personally present in	
	Objections	court or appear via Court Call on	
	Video	11/4/15.	
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 10/30/15
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 7B - Green

8 Timothy Lee Dupree (Estate)

Case No. 13CEPR00290

Attorney: Randolf Krbechek (for Petitioner/Administrator Julie Raviscioni)

First Account and Report of Administrator

DOD: 9/1/12		JULIE RAVISCIONI, Administrator, is	NEEDS/PROBLEMS/COMMENTS:
		petitioner.	
Co	ont. from 090215,		OFF CALENDAR. Amended Petition
	3015		filed and set for hearing on 12/14/15.
	Aff.Sub.Wit.		
1	Verified		
	Inventory		
	PTC		
	Not.Cred.		
1	Notice of		
	Hrg		
✓	Aff.Mail w/		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
✓	Orde		
	Aff. Posting		Reviewed by: KT
	Status Rpt		Reviewed on: 10/29/15
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 8 – Dupree

George W. Satterberg, Jr Special Needs Trust Case No. 14CEPR00393 Boyett, Deborah K. (for Janet L. Sorenson & Harriet Satterberg – Trustees) 9

Attorney

Probate Status Hearing RE: Proof of Increased Bond

	The GEORGE W. SATTERBERG, JR.	NEEDS/PROBLEMS/COMMENTS:
	SPECIAL NEEDS TRUST was established by	
	Order of this Court on 03/17/14 in the	1. Need additional bond in the
	matter of the Conservatorship of the Estate of George W. Satterberg, Jr.	amount of \$641,494.76.
Cont. from	Janet L. Sorenson and Harriet	
Aff.Sub.Wit.	Satterberg, were appointed as Co-	Note: Co-Trustee's filed an Ex Parte
Verified	Trustees of the Trust.	Petition for Instructions Re: Deposit of
Inventory		Funds in Blocked Account on
PTC	On 06/17/14, the Co-Trustee's Petition to Establish Court Supervision of the	10/30/15 requesting that, in lieu of filing additional bond, they be
Not.Cred.	Special Needs Trust was granted.	allowed and instructed to deposit
Notice of	aposia. Noods nost was grained.	\$581,978.90 into a blocked account.
Hrg	Co-Trustee's filed bond in the amount of	
Aff.Mail	\$42,691.00.	
Aff.Pub.		
Sp.Ntc.	Co-Trustee's First Account and Report of Co-Trustee's was approved by this	
Pers.Serv.	Court on 10/07/15. The Order included	
Conf.	that additional bond in the amount of	
Screen	\$641,494.76 be filed and set this status	
Letters	hearing regarding filing of the	
Duties/Supp	increased bond on 11/04/15.	
Objections		
Video		
Receipt	_	
CI Report		
9202		
Order	_	
Aff. Posting	4	Reviewed by: JF
Status Rpt	4	Reviewed on: 10/30/15
UCCJEA	4	Updates:
Citation	4	Recommendation:
FTB Notice		File 9 – Satterberg

10A Georgia Irene Posey (CONS/P)

Case No. 14CEPR00714

Attorney: Heather H. Kruthers (for Conservator Public Guardian)

Attorney: Lisa Horton (Court appointed for Conservatee)

Petitioner: Kimberly Lynn Posey (pro per)

Petition to Vacate Fresno County Public Guardian as Conservator

			KIMBERLY LYNN POSEY,	NEEDS/PROBLEMS/COMMENTS:
			granddaughter, is petitioner.	
	1.5			Continued from 10/21/15. Minute order states the Court orders that Kimberly Posey is to call the Public
Со	nt. from 09211	5		Guardian directly if there are any
	Aff.Sub.Wit.			issues that need her attention, and
✓	Verified			the call is to be returned within 48 hours. Additionally, Ms. Posey is to
	Inventory			speak to the Public Guardian today
	PTC			after court to discuss any impending
	Not.Cred.			issues. The Public Guardian is to
	Notice of Hrg	N/A		report back on 11/4/15 regarding any issues and include dates/times.
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			1. Need Order
	Screen			2. Declaration of Deputy Public
	Letters			Guardian Jennifer Segura does
	Duties/Supp			not include a proof of service
	Objections			showing it was served on all
	Video Receipt			interested parties.
	CI Report			
	9202			
	Order	Χ		
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 10/29/15
	UCCJEA			Updates: 11/2/15
	Citation			Recommendation:
	FTB Notice			File 10A – Posey

10A

10B Georgia Irene Posey (CONS/P)

Case No. 14CEPR00714

Attorney: Heather H. Kruthers (for Conservator Public Guardian)

Attorney: Lisa Horton (Court appointed for Conservatee)

Petitioner: Kimberly Lynn Posey (pro per)

Petition for Appointment of Probate Conservator of the Person & Estate

			retition for Appointment of Probate Conse	
			KIMBERLY LYNN POSEY, granddaughter,	NEEDS/PROBLEMS/COMMENTS:
			is petitioner	
				Continued from 10/21/15. Minute
				order states the Court orders that
Со	nt. from 09211	5	Objections of Public Guardian,	Kimberly Posey is to call the Public Guardian directly if there
	Aff.Sub.Wit.		Conservator, filed on 10/6/15	are any issues that need her
	Verified		Conservator, med on 10/0/13	attention, and the call is to be
✓	verified		Court Investigator Jennifer Daniel's	returned within 48 hours.
	Inventory		Report filed on 10/14/15	Additionally, Ms. Posey is to speak
	PTC		,	to the Public Guardian today
	Not.Cred.			after court to discuss any
	Notice of	N/A		impending issues. The Public
	Hrg	1 1// \		Guardian is to report back on
	Aff.Mail			11/4/15 regarding any issues and
	Aff.Pub.			include dates/times.
	Sp.Ntc.			Court Investigator Advised Rights
	Pers.Serv.			on 10/5/15.
✓	Conf.			011 10/3/13.
	Screen			Petitioner requests that bond
	Letters	Χ		not be required. Probate
✓	Duties/Supp			Code §2320 states "Except as
	Objections			otherwise provide by statute,
1	Video			every person appointed as
 	Receipt			guardian or conservator shall,
1	CI Report			before letters are issued, give
—	-			a bond approved by the
	9202			court." Therefore it appears that bond should be set at
	Order	Χ		\$39,902.00.
				\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
				2. Need Order and Letters
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 10/29/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 10B – Posey
	2			100

Hernandez, Crescencio (Pro Per – Petitioner – Uncle)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Ag	e: 9	NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
petitioner. provided in open Court. Mr. Hernor represents that the minor's father is		Minute Order of 09/23/2015: Examiner notes provided in open Court. Mr. Hernandez represents that the minor's father is now	
042215, 060315,		Please see petition for details	deceased as of eight days ago. The Court again orders Mr. Hernandez to bring the person who is
	0815, 081915,		assisting him with his paperwork to court so that
092	2315		the defects can be explained.
	Aff.Sub.Wit.		
✓	Verified		The following issues remain:
	Inventory		1. UCCJEA filed 07/09/2015 is incomplete.
	PTC		Need minor's residence information for the
	Not.Cred.		past 5 years.
	Notice of X Hrg		2. Need Notice of Hearing.
	Aff.Mail X		3. Need proof of service fifteen (15) days
	Aff.Pub.		prior to the hearing of the Notice of
	Sp.Ntc.		Hearing along with a copy of the Petition for Appointment of Guardian or consent
	Pers.Serv. X		and waiver of notice or declaration of
✓	Conf.		due diligence for:
	Screen		Maria Hernandez (Paternal
✓	Letters		Grandfather) – Unless the Court dispenses with notice
✓	Duties/Supp		Note: Declaration of Due Diligence filed
	Objections		04/24/2015 states petitioner spoke with her but she lives on a ranch and it is a little difficult to talk
	Video		with her. He states that she said it is ok to keep
	Receipt		the child with him.
✓	CI Report		Guadalupe Martinez (Paternal
	9202		Grandmother) - Unless the Court dispenses with notice.
✓	Order		Note: Declaration of Due Diligence filed
			04/24/2015 states petitioner was talking with her
			and she asked about the child. Petitioner states
			the grandmother is ok with him keeping the child.
	A# Docking		Maternal Grandparents (Not Listed) Reviewed by LV
	Aff. Posting Status Rpt		Reviewed by: LV Reviewed on: 10/30/2015
1	UCCJEA		Updates:
Ě	Citation		Recommendation:
	FTB Notice		File 11 - Hernandez
<u> </u>	. 15 1101100		11

Attorney

Boyd, Joseph H. (for Administrator Maria Arzate)

Order to Show Cause

DOD: 5/9/14		MARIA ARZATE, Spouse, was appointed	NEEDS/PROBLEMS/COMMENTS:
		Administrator with Full IAEA without bond	N. I. 10 A 51 . I 10 (00 (15
		and Letters issued on 4/21/15.	Note: I&A was filed 10/29/15.
		At the hearing on 4/21/15, the Court set this	Note: First and Final Account was
		status hearing for the filing of the Inventory	filed 10/29/15 and set for hearing
Aff.Sub.Wit.		and Appraisal for 9/23/15.	on 12/16/15.
Verified			
Inventory		Minute Order 9/23/15: No appearances. The Court issues an Order to Show Cause to	
PTC		Joseph Boyd as to why he should not be	
Not.Cred.		sanctioned for his failure to appear today	
Notice of		and to Maria Arzate as to why she should	
Hrg		not be removed as Administrator for her	
Aff.Mail		failure to file the Inventory and Appraisal.	
Aff.Pub.		Mr. Boyd and Ms. Arzate are both ordered	
Sp.Ntc.		to be personally present in court on	
Pers.Serv.		11/4/15, even if the Inventory and	
Conf.		Appraisal is filed before then.	
Screen			
Letters			
Duties/Supp			
<u>Objections</u>			
Video			
Receipt			
CI Report			
9202	<u> </u>		
Order			
Aff. Posting	-		Reviewed by: skc
Status Rpt	-		Reviewed on: 10/30/15
UCCJEA	-		Updates:
Citation	-		Recommendation:
FTB Notice			File 16 – Arzate

13 Moises Rosalio Gonzalez Ruiz (CONS/PE)

Case No. 15CEPR00420

Attorney: Curtis D. Rindlisbacher (for Conservator Moises Russell Ruiz)

Probate Status Hearing RE: Filing of the Inventory and Appraisal

	MOISES RUSSELL RUIZ was appointed	NEEDS/PROBLEMS/COMMENTS:
	conservator of the person and	
	estate with bond set at \$146,300.00	
	on 6/3/15.	Need inventory and appraisal or
Cont. from	=	current written status report
Aff.Sub.Wit.	Bond was filed on 6/9/15 and Letters	pursuant to Local Rule 7.5 which states in all matters set for status
Verified	issued.	hearing verified status reports
Inventory	=	must be filed no later than 10
PTC	Minute order dated 6/3/15 set this	days before the hearing. Status
	status hearing for the filing of the	Reports must comply with the
Not.Cred.	inventory and appraisal.	applicable code requirements.
Notice of		Notice of the status hearing,
Hrg Aff.Mail	=	together with a copy of the Status Report shall be served on all
Aff.Pub.	=	necessary parties.
 	=	, , , , , , , , , , , , , , , , , , , ,
Sp.Ntc.	╡	
Pers.Serv.	₫	
Conf. Screen		
Letters	=	
	=	
Duties/Supp	╡	
Objections	₫	
Video		
Receipt		
CI Report	=	
9202	4	
Order	4	Paviawad by: VT
Aff. Posting	4	Reviewed by: KT
Status Rpt UCCJEA	-	Reviewed on: 10/29/15 Updates:
Citation	_	Recommendation:
FTB Notice	-	File 13 - Ruiz
FID NOTICE		FILE 19 - KUIZ

14 Petra Hernandez (Estate)

Case No. 15CEPR00554

Petitioner

Gonzalez, Jaime Michael (Pro Per – Son – Petitioner)

Amended Petition for Letters of Administration

DO	D: 6/5/06	JAIME MICHAEL GONZALEZ, Son,	NEEDS/PROBLEMS/COMMENTS:
	. 0/0/00	is Petitioner and requests	THEE BOYT ROBLEMOY COMMENTO.
		appointment as Administrator	Note: The petition does not request
		without bond with Full IAEA.	authority under the Independent
		4	Administration of Estates Act (IAEA) at
		All heirs waive bond.	#2c; however, Declaration filed 11/2/15
	Aff.Sub.Wit.		clarifies that IAEA is requested. The
>	Verified	Full IAEA - ok	publication and notice <u>did include</u> IAEA
	Inventory	Decedent died intestate	language.
	PTC	Decedent died intestate	1 This polition was filed with a fee
	Not.Cred.	Residence: Reedley, CA	This petition was filed with a fee waiver. If assets are distributed
~	Notice of	Publication: Reedley Exponent	pursuant to this proceeding, all filing
	Hrg]	and court fees will be due.
~	Aff.Mail w/c	Estimated value of estate:	
~	Aff.Pub.	Real Property: \$270,000.00	Note: If granted, the Court will set status
	Sp.Ntc.	Probate Referee: Steven Diebert	hearings as follows:
	Pers.Serv.	Frodute Referee. Sieven Dieben	Wednesday, May 4, 2016 for the filing
	Conf.		Wednesday, May 4, 2016 for the filing of the Inventory and Appraisal
	Screen		or mo more and represent
~	Letters		Wednesday, January 4, 2017 for the
~	Duties/Supp		filing of the first account or petition
	Objections		for final distribution
	Video	7	If the proper items are on file pursuant to
	Receipt		Local Rule 7.5, the status hearings may
	CI Report		come off calendar.
	9202		
~	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt	_	Reviewed on: 10/30/15
	UCCJEA	_	Updates: 11/2/15
	Citation		Recommendation:
	FTB Notice		File 14 – Hernandez
			14

15 Jose Nunez, Eron Nunez, Rodolfo Nunez (GUARD/P)

Case No. 15CEPR00632

Petitioner: Maria Alegre Nunuz (pro per)

Petition for Appointment of Guardian of the Person

			TEMPORARY EXPIRES 11/4/15	NEEDS/PROBLEMS/COMMENTS:
	ont. from 08261 0715 Aff.Sub.Wit. Verified	5,	MARIA ALEGRE NUNEZ, cousin, is petitioner. Court Investigator Report filed on 8/20/15	Continued from 10/7/15. Minute order states examiner notes provided in open court. Esmeralda Garcia represents that she does not know the first name of the maternal grandfather, but that his last name is Napoles; she believes he resides in Van Nuys.
	Inventory			
	PTC Not.Cred.			
✓	Notice of Hrg Aff.Mail	X		Need proof of service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice on:
	Aff.Pub.			a. Maternal grandfather.
	Sp.Ntc.			2. UCCJEA is incomplete. Need the
✓	Pers.Serv.			minor's residence information
✓	Conf. Screen			from 2010 – 8/2014.
✓	Letters			Petition does not include the names and current addresses of
1	Duties/Supp			the maternal grandparents.
	Objections			
	Video Receipt			
1	CI Report			
	9202			
1	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 10/29/15
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 15 – Nunez
				15

16 Abigail Bautista, Khloe Bautista (GUARD/P) Case No. 15CEPR00662

Attorney: Alfred A. Gallegos (for Petitioners Christino Romero and Julia Romero)

Attorney: Hallie S. Ambriz (for Objector/father Edgar Bautista)

Petition for Appointment of Guardian of the Person

	relinon for Appointment of Guardian of the r	
		NEEDS/PROBLEMS/COMMENTS:
		OFF CALFAIDAD DE C.
Cont. from 090815,		OFF CALENDAR. Dismissal
101515		entered on 10/29/15
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
✓ Notice of		
Hrg		
✓ Aff.Mail W/O		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
✓ Conf.		
Screen		
✓ Letters		
c Duties/Supp		
✓ Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 10/29/15
√ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 16 – Bautista

17 Mary Cabral Arceo (CONS/PE) Case No. 15CEPR00844

Petitioner Deluca, Denise Rachelle (Pro Per – Daughter – Petitioner)

Attorney Teixeira, J. Stanley (Court appointed for Proposed Conservatee)

Petition for Appointment of Probate Conservator of the Person and Estate

		See petition for details.	NEEDS/PROBLEMS/
			COMMENTS:
			COMMENTS.
			Court Investigator
			advised rights on
Со	nt. from 093015		9/1/15
	Aff.Sub.Wit.		
~	Verified		Voting rights affected
	Inventory		– need minute order
	PTC		As of 10/30/15,
	Not.Cred.		nothing further has
~	Notice of		been filed. The
	Hrg		following issues remain
~	Aff.Mail v		noted:
	Aff.Pub.		SEE ADDITIONAL
	Sp.Ntc.		SEE ADDITIONAL PAGES
>	Pers.Serv.	<u>′</u>	IAGES
~	Conf.		
	Screen		
~	Letters		
~	Duties/Supp		
	Objections		
	Video x		
	Receipt		
>	CI Report		
	9202		
~	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 10/30/15
	UCCJEA		Updates:
~	Citation		Recommendation:
	FTB Notice		File 17 – Arceo

17

Page 2

NEEDS/PROBLEMS/COMMENTS:

Note: An amended petition may be necessary due to the following issues:

- 1. Petitioner checked the box at #1k for dementia powers, but did not attach the mandatory Attachment Requesting Special Orders Regarding Dementia GC-313, which specifies whether Petitioner is requesting medication and/or placement powers.
- 2. Likewise, the Capacity Declaration does not include the Dementia Attachment GC-335A, which is required for determination of powers under Probate Code §2356.5.
- 3. Petitioner checked the box at #1e re additional orders related to the capacity of the Conservatee, but does not explain. Need clarification.
- 4. The Proposed Conservatee was served with the Citation and a copy of the petition, but because the petition did not include the Attachment Requesting Special Orders Regarding Dementia GC-313, amendment and additional service may be required.
- 5. Petitioner lists relatives at #11, but does not provide each person's relationship to the proposed Conservatee. Need revised list with this information.
- 6. Need proof of service of Notice of Hearing with a copy of the petition (plus dementia attachment per above) at least 15 days prior to the hearing on the Office of the Veterans Administration per Probate Code §§ 1822(d) and 1461.5.
- 7. Notice of Hearing was served on relatives without the dementia attachment, as noted above. Additional service may be required.

SEE ADDITIONAL PAGES

Page 3

NEEDS/PROBLEMS/COMMENTS (Cont'd):

- 8. Petitioner requests appointment without bond; however, bond is required for every conservator of the estate pursuant to Probate Code §2320(c)(4) and Cal. Rule of Court 7.207. However, additional information may be necessary for bond calculation. See below.
- 9. The estimated value of the estate provided at #3e appears to include only a monthly figure, and it is unclear what the figure includes. Petitioner states she is currently the payee for her mother's social security and VA benefits, and is seeking conservatorship in order to obtain additional CalPERS benefits.

Therefore, need clarification for calculation of bond: Is \$2,720 a monthly figure, and does that include the anticipated CalPERS benefit in addition to the existing social security and VA benefit?

<u>Note</u>: If the above figure includes <u>all</u> income, then bond should be at least \$36,454.00, which includes cost of recovery. If the above figure does not include the anticipated CalPERS benefits, additional bond may be necessary.

10. Petitioner indicates that she is currently the payee for her mother's social security and VA benefit, and that she and her sisters are all on their mother's bank account. Once conservatorship is established, Petitioner, as Conservator, will be responsible for keeping all of the conservatee's funds separate, including the income that she was previously payee for, and for accounting for all of the conservatee's funds. Bond will cover all assets/income. Petitioner may wish to review applicable Probate Code, Cal. Rules of Court, and Duties of Conservator (Form GC-348), and the Handbook for Conservators, available online at www.courts.ca.gov/documents/handbook.pdf.

<u>Note</u>: If granted, the Court will set status hearings for the filing of the bond, the filing of the Inventory and Appraisal, and the filing of the first account in accordance with Probate Code requirements. Dates will be provided when it appears that the petition is ready to proceed.

18 Autumn Higuera (GUARD/P)

Petitioner: Raymondo Clemente Sanchez, JR

Case No. 15CEPR00855

Petition for Appointment of Guardian of the Person

	NEEDS/PROBLEMS/COMMENTS:
	CONTINUED TO 12/10/15 at the
Cont. from	request of the petitioner.
Aff.Sub.Wit.	
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	Reviewed by: KT
Aff. Posting Status Rpt	Reviewed by: N1 Reviewed on: 10/28/15
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 18 – Higuera

20 Mariah Ayala and Victoria Pineda (GUARD/P) Case No. 15CEPR00863

Petitioner: Olga Torres (pro per)

Petition for Appointment of Guardian of the Person

Petition for Appointment of Guardian of the Person		
	TEMPORARY EXPIRES 11/3/15	NEEDS/PROBLEMS/COMMENTS:
Cont. from Aff.Sub.Wit.	OLGA TORRES, maternal grandmother, is petitioner. Please see petition for details.	Both fathers were served by mail without a copy of the petition. Probate Code §1511 requires personal service of the Notice of Hearing along
√ Verified	Court Investigator Report filed on 10/28/15	with a copy of the petition.
Inventory		
PTC Not.Cred.		Need proof of service of the Notice of Hearing
✓ Notice of Hrg ✓ Aff.Mail W/○		along with a copy of the petition or consent and waiver of notice or declaration of due
Aff.Pub.		diligence on the paternal
Sp.Ntc.		grandparents for both
Pers.Serv. X		minors.
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
9202		
√ Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 10/29/15
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 20 – Ayala/Pineda

21 Roberto Jesus Rendon (Estate)

Case No. 15CEPR00944

Attorney

Jaech, Jeffrey A. (for Petitioners Ralph J. Rendon and Gabriel P. Rendon)

Petition for Letters of Administration. Authorization to Administer Under IAEA

DO	D: 8/19/15	RALPH J. RENDON and GABRIEL P. RENDON, Sons, are Petitioners and	NEEDS/PROBLEMS/COMMENTS:
		request appointment as Co-Administrators with Full IAEA without bond.	Note: The Court will set status hearings as follows:
>	Aff.Sub.Wit.	All heirs nominate petitioners and waive bond.	Wednesday, May 4, 2016 for the filing of the Inventory and Appraisal
	Inventory PTC	Full IAEA – ok	Wednesday, January 4, 2017 for the filing of the first account or
_	Not.Cred.	Decedent died intestate	petition for final distribution
	Hrg	Residence: Fowler, CA Publication: Business Journal	If the proper items are on file
>	Aff.Mail W/	Publication: Business Journal	pursuant to Local Rule 7.5, the status hearings may come off calendar.
Ě	Aff.Pub. Sp.Ntc.	Estimated value of estate:	lioumigo may como en culonaum
	Pers.Serv.	Personal property: \$160,000.00	
 	Conf.	Annual income: \$1,000.00 Real Property: \$145,000.00	
	Screen	Redi 110peny. \$143,000.00	
~	Letters	Probate Referee: Steven Diebert	
~	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report	=	
	9202	_	
×	Order	-	Paviaus d hyroka
	Aff. Posting Status Rpt	\dashv	Reviewed by: skc Reviewed on: 10/30/15
	UCCJEA	\dashv	Updates:
	Citation	╡	Recommendation: SUBMITTED
	FTB Notice	7	File 21 – Rendon

22 Randolph Douglas Wood (Estate)

Case No. 15CEPR00949

Attorney: Ryan Michael Janisse (for Petitioner Richard M. Ransom)
Attorney: Jeffrey B. Pape (for Objector/Contestant Joshua Wood)

Petition for Probate of Will and for Letters Testamentary with IAEA

	DOD: 9/29/15		
ВС	D: 8/28/15	Letters of Special Administrator Expire on 11/4/15.	NEEDS/PROBLEMS/COMMENTS:
-		• •	Note: Contest and
-		RICHARD M. RANSOM, is petitioner and	
		requests appointment as Executor without	Grounds of Objection to
Со	nt. from	bond.	Probate of Purported
	Aff.Sub.Wit.	Richard M. Ransom was appointed Special	Will filed by Joshua
✓	Verified	Administrator Ex Parte on 9/25/15.	Wood is set for hearing
	Inventory	Full IAEA – o.k.	on 1/5/16.
	PTC	Will dated 8/6/14	1 Detition states Decedent
	Not.Cred.	Will dated 6/6/14	Petition states Decedent Deeded his residence to
	Notice of Hrg	Residence: Fresno	the Petitioner prior to his
1	Aff.Mail W/	Publication: Fresno Business Journal	death and that a copy of said Deed is attached as
1	Aff.Pub.	Estimated value of the estate: Personal property - \$6,000.00	Exhibit 1. However, here is
	Sp.Ntc.	reisonal property - \$6,000.00	no Exhibit 1 attached to the petition.
	Pers.Serv.	Probate Referee: Rick Smith	пе решоп.
	Conf.	Objection of Joshua Wood filed on 10/29/15.	
	Screen	Objector states he opposes the appointment	
1	Letters	of Richard Ransom as Special Administrator.	
	Duties/Supp	Objector filed a Contest and Grounds of	
✓		Objection to Probate of Will in this matter.	
✓	Objections	Ricard Ransom is named as respondent in the Contest. The allegations in the Petition for	
	Video	Special Administrator support the appointment	
	Receipt	of a Special Administrator.	
	CI Report	However, in light of the factual allegations of	
	9202	the Contest and Grounds of Objection, good	
✓	Order	cause exists to deny the appointment of	
	Aff. Posting	Richard Ransom as Special Administrator. Rather, it is submitted that the Fresno County	Reviewed by: KT
	Status Rpt	Public Administrator be appointed as they are	Reviewed on: 10/30/15
	UCCJEA	a neutral party.	Updates:
	Citation	,	Recommendation:
	FTB Notice	Wherefore, Objector prays that the Court:	File 22 – Wood
		1. Deny Richard Ransom's Petition for	
		Appointment as Special Administrator;	
		2. Appoint the Fresno County Public	
		Administrator as Special Administrator.	

Note: If the petition is granted, status hearings will be set as follows:

- **Wednesday, April 6, 2016** at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.
- **Wednesday, February 1, 2017** at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

23 Constance Hagen (Det. Succ) Case No. 15CEPR00950 Attorney: Val J. Dornay (for Petitioners Debora Visscher and Sheryl Tune)

Petition to Determine Succession to Real Property

DO	D: 8/3/15		DEBORA VISSCHER and SHERYL	NEEDS/PROBLEMS/COMMENTS:
			TUNE are petitioners.	
			40 days since DOD.	
Со	nt. from			
	Aff.Sub.Wit.		No other proceedings.	
✓	Verified		Will dated: 7/13/2001 devises	
	Inventory		entire estate in equal shares to	
	PTC		petitioners.	
	Not.Cred.		4100 000 00	
✓	Notice of Hrg		& A - \$132,000.00	
1	Aff.Mail	W/O	Petitioners request court	
	Aff.Pub.		determination that Decedent's	
	Sp.Ntc.		100% interest in real property pass	
	Pers.Serv.		to them in equal shares pursuant	
	Conf.		to the Decedent's Will.	
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
√	9202 Order			
-				Deviewed by VT
	Aff. Posting			Reviewed by: KT Reviewed on: 10/30/15
	Status Rpt UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 23 - Hagen

Petitioner

Johnson, Margaret Evon (Pro Per – Mother – Petitioner)

Petition for Appointment of Probate Conservator of the Person

Aff.Sub.Wif. Verified Inventory PTC Nof.Cred. Nof.Cred. Aff.Mail w Aff.Pub. Sp.Ntc. Pers.Serv. w Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Reviewed on: 10/30/15 Updates: Recommendation:				See petition for details.	NEEDS/PROBLEMS/COMMENTS:
✓ Verified Inventory PTC Not.Cred. ✓ Notice of Hrg ✓ Aff.Mail ✓ Aff.Pub. Sp.Ntc. ✓ Pers.Serv. ✓ Conf. Screen ✓ Letters ✓ Duties/Supp Objections ✓ Video Receipt ✓ CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA ✓ Citation Reviewed by: skc Reviewed on: 10/30/15 Updates: Recommendation:					
✓ Verified Inventory PTC Not.Cred. ✓ Notice of Hrg ✓ Aff.Mail ✓ Aff.Pub. Sp.Ntc. ✓ Pers.Serv. ✓ Conf. Screen ✓ Letters ✓ Duties/Supp Objections ✓ Video Receipt ✓ CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA ✓ Citation Reviewed by: skc Reviewed on: 10/30/15 Updates: Recommendation:					
✓ Verified Inventory PTC Not.Cred. ✓ Notice of Hrg ✓ Aff.Mail ✓ Aff.Pub. Sp.Ntc. ✓ Pers.Serv. ✓ Conf. Screen ✓ Letters ✓ Duties/Supp Objections ✓ Video Receipt ✓ CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA ✓ Citation Reviewed by: skc Reviewed on: 10/30/15 Updates: Recommendation:					
✓ Verified Inventory PTC Not.Cred. ✓ Notice of Hrg ✓ Aff.Mail ✓ Aff.Pub. Sp.Ntc. ✓ Pers.Serv. ✓ Conf. Screen ✓ Letters ✓ Duties/Supp Objections ✓ Video Receipt ✓ CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA ✓ Citation Reviewed by: skc Reviewed on: 10/30/15 Updates: Recommendation:					
Inventory PTC Not.Cred. Notice of Hrg Aff.Mail W Aff.Pub. Sp.Ntc. Pers.Serv. W Conf. Screen Letters Dutles/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Reciments Reciments		Aff.Sub.Wit.			
PTC Not.Cred. Notice of Hrg Aff.Mail w Aff.Pub. Sp.Ntc. Pers.Serv. w Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report Aff. Posting Status Rpt UCCJEA Citation Reciman Reviewed by: skc Reviewed on: 10/30/15 Updates: Recommendation:	>	Verified			
Noticed		Inventory			
✓ Notice of Hrg ✓ Aff.Mail ✓ Aff.Pub. Sp.Ntc. ✓ Pers.Serv. ✓ ✓ Conf. Screen ✓ ✓ Letters ✓ ✓ Duties/Supp Objections Objections ✓ Video Receipt ✓ ✓ CI Report 9202 ✓ Order Aff. Posting Status Rpt Reviewed by: skc Reviewed on: 10/30/15 UCCJEA ✓ Citation Recommendation:		PTC			
Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Letters Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Recommendation: Recommendation:		Not.Cred.			
✓ Aff.Mail w Aff.Pub. Sp.Ntc. ✓ Pers.Serv. w ✓ Conf. Screen ✓ Letters ✓ ✓ Duties/Supp Objections ✓ Video Receipt ✓ CI Report 9202 ✓ Order Aff. Posting Status Rpt Reviewed by: skc Reviewed on: 10/30/15 UCCJEA Updates: ✓ Citation Recommendation:	~				
Aff.Pub. Sp.Ntc. Pers.Serv. w Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Reviewed on: 10/30/15 Updates: Recommendation:					
Sp.Ntc. Pers.Serv. w Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Recommendation:	~		W		
✓ Pers.Serv. W ✓ Conf. Screen ✓ Letters ✓ ✓ Duties/Supp Objections ✓ Video Receipt Receipt ✓ CI Report Vorder Aff. Posting Reviewed by: skc Status Rpt Reviewed on: 10/30/15 UCCJEA Updates: ✓ Citation Recommendation:					
Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Recommendation: Recommendation:		Sp.Ntc.			
Screen V Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA UCCJEA Citation Reviewed by: skc Reviewed on: 10/30/15 Updates: Recommendation:			W		
✓ Letters ✓ Duties/Supp Objections ✓ Video Receipt ✓ CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA ✓ Citation Reviewed by: skc Reviewed on: 10/30/15 Updates: Recommendation:	~				
✓ Duties/Supp Objections ✓ Video Receipt ✓ CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA ✓ Citation Reviewed by: skc Reviewed on: 10/30/15 Updates: Recommendation:					
Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA UCCJEA Citation Video Receipt VIDEO VI	—	-			
✓ Video Receipt ✓ CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA ✓ Citation Reviewed by: skc Reviewed on: 10/30/15 Updates: Recommendation:	<u> </u>				
Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Reviewed by: skc Reviewed on: 10/30/15 Updates: Recommendation:					
✓ CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA ✓ Citation Reviewed by: skc Reviewed on: 10/30/15 Updates: Recommendation:	~				
9202 V Order Reviewed by: skc Reviewed on: 10/30/15 UCCJEA Updates: Recommendation:					
✓ Order Aff. Posting Status Rpt UCCJEA ✓ Citation Reviewed by: skc Reviewed on: 10/30/15 Updates: Recommendation:	Ě				
Aff. Posting Status Rpt UCCJEA Citation Reviewed by: skc Reviewed on: 10/30/15 Updates: Recommendation:					
Status Rpt Reviewed on: 10/30/15 UCCJEA Updates: ✓ Citation Recommendation:	Ě				Pavioused by: skg
UCCJEA Updates: Citation Recommendation:					
✓ Citation Recommendation:					
	-				
II I FIK NOTICE I II II I I I I I I I I I I I I I I		FTB Notice			File 24 – Johnson

25 Kiana Price, Samantha Price (GUARD/P) Case No. 15CEPR00963

Petitioner Williams, Lareasa Darnell (Pro Per – Paternal Aunt)

Petition for Appointment of Temporary Guardian of the Person

Kiana Age: 16		GENERAL HEARING 12/08/2015	NEEDS/PROBLEMS/COMMENTS:
Samantha Age: 14			
		LAREASA DARNELL WILLIAMS, paternal aunt, is	1. Need Notice of Hearing.
		petitioner.	2. Need proof of personal service
Со	nt. from 101415	Please see petition for details	five(5) days prior to the hearing of
	Aff.Sub.Wit.		the Notice of Hearing along with
1	Verified		a copy of the Petition for
	Inventory	=	Appointment of Temporary
	PTC	=	Guardian or consent and waiver of notice or declaration of due
	Not.Cred.	=	diligence for:
		=	Tyson Price (Father) –
	Notice of X		Unless the Court dispenses
	Aff.Mail 🗸		with notice
⊨	•	=	Note: Declaration of Due Diligence filed 10/13/2015 states the father left
	Aff.Pub.		the state and is now residing in
-	Sp.Ntc.		Oregon and will not disclose his
	Pers.Serv. X		whereabouts. Petitioner has sent the
✓	Conf. Screen		father text messages which include
—	Letters	=	the date of the hearing. She has
✓			attached a copy of the text messages.
✓	Duties/Supp		Samantha Price (Minor)
	Objections		, ,
	Video		
	Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		Reviewed by: LV
	Status Rpt		Reviewed on: 10/30/2015
1	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 25 – Price

26 Kamila Hammid & Saheim Hammid (GUARD/P) Case No. 15CEPR01047

Petitioner Brown, U. Anthony (Pro Per – Maternal Grandfather – Petitioner)
Petitioner Brown, Rosemary (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

			See petition for details.	NEEDS/PROBLEMS/
				COMMENTS:
				1. The Court may require
				personal service on the
	Aff.Sub.Wit.			father pursuant to
~	Verified			Probate Code §2250(e).
	Inventory			
	PTC			
	Not.Cred.			
~	Notice of			
	Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
>	Pers.Serv.	W		
~	Conf.			
	Screen			
>	Letters			
>	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 10/30/15
>	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 26 – Hammid

Kruthers, Heather H. (for Public Guardian)

Petition for Appointment of Temporary Successor Conservator of the Estate

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
		Note: The Public Guardian was appointed Conservator of the Estate only on 7/31/12 and was later appointed Conservator of the Person as well on 1/13/14.
Aff.Sub.Wit.		Need Notice of Hearing.
Inventory		
PTC		2. Need proof of service of Notice of Hearing
Not.Cred.		with a copy of the temp petition per
		Probate Code §2250(e) on the
Notice of X		Conservatee, his attorney, and all relatives (spouse and children).
Aff.Mail X		(spoose and emidien).
Aff.Pub.		3. Petitioner filed only this temporary petition
Sp.Ntc.		and has not filed a petition for appointment
Pers.Serv.		of Mr. Bickel as successor conservator on a permanent basis. Need clarification: Does
Conf.		the Public Guardian intend to resume the
Screen		office of conservator of the estate upon
Letters		completion of the suit? If so, what is the
Duties/Supp		anticipated duration of the temporary
Objections		conservatorship? If not, need petition for appointment of a successor conservator.
Video		appointment of a successor conservator.
Receipt		4. Need consent of Matt Bickel to serve.
CI Report		
9202		5. Need bond of at least \$112,976.84 pursuant
Order		to Probate Code §2320(c)(4) and Cal. Rule of Court 7.207.
		01 00011 7.207.
Aff. Posting	1	Reviewed by: skc
Status Rpt		Reviewed on: 11/2/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 27 – Lee

Administrator Melom, Patricia (Pro Per – Niece – Successor Administrator)

Probate Status Hearing RE: Proof of Funds in Blocked Account

Probate Status Hearing RE: Proof of Funds in Blocked Account				
DOD: 10/13/14	PATRICIA MELOM, Niece,	NEEDS/PROBLEMS/COMMENTS:		
	was appointed Successor			
	Administrator with Limited	Note: The Public Administrator was previously		
	IAEA without bond on	appointed as Administrator of the Estate 4/14/15.		
Cont. from 102715	9/29/15, with all funds in			
	the Public Administrator's	Minute Order 9/29/15: The Court accepts the		
Aff.Sub.Wit.	possession to be placed	voluntary resignation of the Public Administrator.		
Verified	into a blocked account at Chase Bank.	The Court orders that any and all funds in the		
Inventory	Criase bank.	Public Administrator's possession are to be placed into a blocked account at Chase Bank.		
PTC	At the hearing on 9/29/15,	No appearance is necessary at the status		
Not.Cred.	the Court set this status	hearings if the required documents are filed at		
Notice of	hearing for the filing of the	least two court days prior.		
Hrg	receipt for blocked			
Aff.Mail	account.	1. Receipt filed 10/26/15 indicates that		
Aff.Pub.		\$500,000.00 was deposited into an account at JP Morgan Chase Bank. However, this does		
Sp.Ntc.		not appear to be all of the funds, and further it		
Pers.Serv.		should be divided between accounts due to		
Conf.		FDIC limits. See Duties of Conservator and		
Screen		Probate Code §2543.		
Letters				
Duties/Supp	1	Note: I&A indicates \$571,238.93 consisting of		
Objections		\$563,184.27 cash held in the PG pooled trust		
Video	1	account plus various dividend and policy claim amounts and held with the State of		
Receipt		California Unclaimed Property, as well as		
CI Report		various real property and personal property		
9202	1	items).		
Order	1			
		Note: Additional status hearing dates were also		
		previously set as follows:		
		- 12/1/15 Status re filing of PG's final account		
		 2/2/16 Status re filing I&A 11/1/16 Status Re Successor Administrator's 		
		first account or petition for final distribution		
Aff. Posting	=	Reviewed by: skc		
Status Rpt	=	Reviewed by: 38C		
UCCJEA		Updates:		
Citation	=	Recommendation:		
FTB Notice	=	File 28 - Woof		
IAOIICE	I .	<u> </u>		
		28		

Case No. 14CEPR00592

Status RE: Filing of the First or Final Account

DOD: 4/6/07		ELISA T. SIMPSON, Daughter, was	NEEDS/PROBLEMS/COMMENTS:
		appointed Administrator with Full IAEA	
		without bond on 8/13/14. Letters issued	OFF CALENDAR
		9/2/14.	
Cont. from 091615,			First and Final Account filed 11/3/15
102815 (OSC)		At the hearing on 8/13/14, the Court set	is set for hearing on 1/5/16.
	Aff.Sub.Wit.	a status hearing for the filing of the first account or petition for final distribution	
	Verified	for 9/16/15.	
	Inventory	101,7,10,101	
	PTC	On 9/16/15, there were no	
\vdash		appearances and the Court set this	
 	Not.Cred.	OSC to Edward R. Ramirez, Jr., as to	
	Notice of	why he should not be sanctioned for	
	Hrg	failure to file a status report or the first account, and as to Elisa Simpson for	
-	Aff.Mail	failure to file the first account. Mr.	
I <u></u>	Aff.Pub.	Ramirez and Ms. Simpson are both	
	Sp.Ntc.	ordered to be personally present in	
	Pers.Serv.	court or appear by courtcall on	
	Conf.	10/28/15.	
	Screen		
	Letters	On 10/28/15, the Court vacated the	
	Duties/Supp	OSC and admonished that if the	
	Objections	petition is not filed by 11/4/15, sanctions will be imposed and the Administrator	
	Video	will be removed.	
	Receipt		
	CI Report	Update: First and Final Account was	
	9202	filed and set for hearing on 1/5/16.	
	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 11/3/15
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 29 – Escobar